



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Skilit Ruby Barajas & Richard Barajas(GUARD/P) Case No. 07CEPR00504

Guardian: Juanita Abdulla (pro per)

Petitioner: Mirna Aquilera (pro per)

Petition for Visitation

		MIRNA AQUILERA , mother, is petitioner. Please see petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Fee waiver was denied on 9/15/16. Therefore a filing fee of \$60.00 is due. 2. Need Notice of Hearing. 3. Need proof of service of the Notice of Hearing on: a. Juanita Abdulla (guardian) b. Skilit Barajas (minor) c. Richard Barajas (minor)
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 10/17/16
			Updates:
			Recommendation:
			File 1- Barajas

Fourth Account and Report of Conservator of the Estate

			JEFFREY DALE , Spouse and Conservator of the Estate with bond of \$340,000.00, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Minute Order 9/26/16: Mr. Panzak requests a 30-day continuance. <u>As of 10/17/16, nothing further has been filed. Need Amended Fourth Account.</u>
			Account period: 10/1/14 – 8/1/16 Accounting: \$0 Beginning POH: \$0 Ending POH: \$0	
Cont. from 092616				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	w		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	2620(c)	x		
	Order	x		
			Petitioner states the conservatorship is assetless since the last accepted account. During the period of the account, there were no cash assets. The conservatorship estate ran out of funds in 2013 and the conservatee's debts were paid from funds borrowed by the conservator, who is the conservatee's husband. Petitioner states he has received no compensation for his services and is requesting none at this time. The Conservatee resides at Cottonwood Court), a locked residential care facility in Fresno.	
			GORDON PANZAK will continue as conservator of the person.	
			Petitioner requests that: <ol style="list-style-type: none"> The court finds that the Notice of Hearing on this account, report and petition was given as required by law; The Court make an order approving, allowing and settling the account and report of the conservator in all respects as filed; and The Court grant such other relief as it considers just and proper. 	<ol style="list-style-type: none"> Pursuant to Probate Code §1061(a)(1), the property on hand at the beginning of the account period shall be the property on hand at the end of the prior account period. The Third Account, which was settled on 2/4/15, contained multiple account periods, the last of which ended on 6/30/14 with an ending POH value of \$280,144.59 (cash plus a one-half interest in real property). This Fourth Account begins 10/1/14, leaving a 3-month period unaccounted for, and does not correspond to the assets on hand and the end of the prior account. A Request for Special Notice was filed 8/23/16 by William Freed, Esq., attorney for Debbie Duehning, conservator of George McLain, IV. Need notice pursuant to Probate Code §1214, 1252. Need facility statements pursuant to Probate Code §2620(c)(5). The Court may require clarification as to whether the Conservatee receives Social Security or other income, and if so, whether it is handled by Petitioner as payee or by the care facility as share of cost. Need order. Local Rule 7.1.1.F.
				Reviewed by: skc
				Reviewed on: 10/17/16
				Updates:
				Recommendation:
				File 2A- Dale

Conservator of the Estate's Motion to Exonerate Bond of Assetless Conservatorship and Motion to Waive Bond and Order

		JEFFREY DALE , Conservator of the Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Petitioner states he was appointed conservator of the estate in 2008 and has satisfactorily performed his duties to date. The accounting has been duly filed and accepted by this court. The last accounting showed that all assets have been correctly and lawfully expended on behalf of the Conservatee. The estate is assetless, and there appears to be no need for future annual bonds to be imposed on the conservator of the estate. The Conservator of the Estate is informed and believes that an old bond placed upon the conservator in 2009 is still in place.	<u>Minute Order 9/26/16</u> : Mr. Panzak requests a 30-day continuance.
Cont. from 092616		The estate is assetless, and there appears to be no need for future annual bonds to be imposed on the conservator of the estate. The Conservator of the Estate is informed and believes that an old bond placed upon the conservator in 2009 is still in place.	Note: See Page A re amended account needed.
	Aff.Sub.Wit.	Petitioner prays that the Court find good cause exists and the court order that the bond be exonerated and waive the requirement for an annual bond on Mr. Dale.	As of 10/17/16, nothing further has been filed. The following issues remain noted:
✓	Verified		
	Inventory	6. A Request for Special Notice was filed 8/23/16 by William Freed, Esq., attorney for Debbie Duehning, conservator of George McLain, IV. Need notice pursuant to Probate Code §1214, 1252.	7. The proposed order is not in compliance with Local Rule 7.6.1.F. Need revised order.
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Reviewed by: skc
Reviewed on: 10/17/16
Updates:
Recommendation:
File 2B- Dale

3 Steven Garcia, III, Jessika Garcia, and Aliza Garcia (GUARD/P)**Case No. 11CEPR00721**

Guardian Ayala Dominguez, Jose Luis (Pro Per – Guardian – Petitioner)

Guardian Ayala, Maria Concepcion (Pro Per – Guardian – Petitioner)

Petition for Termination of Guardianship

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
			1. Need Notice of Hearing.
			2. Need proof of service of Notice of Hearing on the minors and all relatives pursuant to Probate Code §1460(b)(5):
			- Steven Garcia, III (Minor)
			- Jessika Garcia (Minor)
			- Aliza Garcia (Minor)
			- Steven Garcia, II (Father)
			- Patricia Ayala (Mother)
			- Joe Garcia (Pat. Granfather)
			- Irma Trevino (Pat. Grandmother)
			- Siblings Quincie Rodriguez and Stacey Garcia, if age 12 or older
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters	10/19/11	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report	X	
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 10/17/16
			Updates:
			Recommendation:
			File 3- Garcia

Atty Fanucchi, Edward L. (for Gerald Ishii – Beneficiary – Petitioner)
 Atty Burnside, Leigh W. (for Leslie Ishii – Co-Trustee – Respondent)

Status RE: Settlement

		GERALD ISHII , Beneficiary and Co-Trustee, filed Petition of Beneficiary to Remove Successor Co-Trustees, Appoint Temporary Successor Trustee, and for Payment of Attorneys' Fees and Costs on 5/17/12. The petition was set for hearing on 7/2/12.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 10/3/16</u> : If the settlement agreement is not signed, the Court orders Gerald Ishii, Leslie Ishii, James Horn and John Jeffries to be personally present on 10/24/16.
Cont. from 012516, 052316, 082916, 100416			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg		After numerous status and settlement hearings, at the settlement conference hearing on 1/5/15, the Court set this status hearing re the agreement for 4/13/15. This status hearing is a continuation of numerous past status hearings.	
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report		Status Report filed 9/28/16 by Attorney Burnside states the matter was tentatively resolved in 2014, but there were several deal-points that needed to be worked out, requiring input from the parties' accountants. Last year, Gerald Ishii proposed that the agreement include a lot-line adjustment involving separate adjacent parcels owned by him and by Les Ishii. Those parcels are not part of the trust or the underlying dipute. Les Ishii nevertheless agreed to the adjustment to give additional acreage to Gerald Ishii, but there remained details concerning the location of the new line. Those details have been resolved, but Les Ishii asked for access rights to maintain certain agricultural equipment located near the new lot line. Gerald agreed. A written settlement was circulated, and by the last hearing on 8/29/16, Ms. Burnside understood the changes were acceptable and forwarded the agreement to her client for signature.	
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Two weeks after the last status hearing, Ms. Burnside received correspondence that the parties' accountants wanted additional changes made to the agreement. A revised draft was forwarded, and further additional changes were then requested. A further revised draft was emailed to Gerald Ishii's counsel on 9/23/16. At present, she is waiting to hear whether the additional changes are acceptable to Gerald Ishii.	
		Status Report filed 9/30/2016 by Attorney Fanucchi's office states the Settlement Agreement terms and negotiations are in the final stages. A minor change was sent from Gerald Ishii's accountant to Leslie Ishii's accountant on Friday afternoon, 9/30/2016. The minor change is currently being reviewed and if all are in agreement, the Settlement Agreement is ready to be signed by all parties.	
		Reviewed by: skc	
		Reviewed on: 10/17/16	
		Updates:	
		Recommendation:	
		File 4- Ishii	

Petition for Order Approving Settlement Agreement, Terminating Further Probate Proceedings and for Discharge of Personal Representative

DOD: 2/21/12		RICHARD DEWAYNE PHILLIPS , Father and Administrator with Full IAEA without bond, is Petitioner. <p align="center">See petition for details.</p>	NEEDS/PROBLEMS/COMMENTS: <p>1. Need proposed order pursuant to Local Rule 7.1.1.F.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			12/4/12
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
			Reviewed by: skc Reviewed on: 10/17/16 Updates: Recommendation: File 5- Phillips	

Petitioner: Gabriel Garza (pro per Father)

Objector: Ilda Aguilar (pro per Guardian/maternal grandmother)

Petition for Termination of Guardianship

		GABRIEL GARZA , father, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		ILDA AGUILAR , maternal grandmother, was appointed guardian on 9/22/15.	1. Petition does not include the names and current addresses of the paternal grandparents and the maternal grandfather.
Cont. from		Please see petition for details.	2. Need Notice of Hearing.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Objections to the Termination of Guardianship filed by Guardian, Ilda Aguilar on 9/2/16	3. Need proof of service of the Notice of Hearing on: a. Ilda Aguilar (guardian) b. Maricruz Aguilar (mother) c. Arturo Garza (paternal grandfather) d. Jeanette Gaytan (paternal grandmother) e. Abel Iniguez (maternal grandfather)
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		For Objector: 1. Need proof of service of the Objections on: a. Gabriel Garza
<input type="checkbox"/>	Duties/Supp		
<input checked="" type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		Reviewed by: KT Reviewed on: 10/17/16 Updates: Recommendation: File 7- Garza
<input type="checkbox"/>	FTB Notice		

Petitioner Amanda Jean Freitas (Pro Per, mother)

Petition for Termination of Guardianship

		AMANDA JEAN FREITAS, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report	X	
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 10/17/16
			Updates:
			Recommendation:
			File 8- Freitas

Petition for Visitation

		JERRY KENNETH LEOS , father, is petitioner	NEEDS/PROBLEMS/COMMENTS:
		RICHARD ESTRADA and JACQUELINE ESTRADA , maternal grandparents, were appointed temporary co-guardians of on 9/1/2015 and general co-guardians on 10/19/2015.	<p>Current visitation per order dated 10/19/2015 stated supervised visits only to the mother and any other family member. No visits to the father until he comes to court.</p> <p>Continued from 9/12/2016. Matter was continued for service as to the guardians. As of 10/17/2016 no new documents filed and the following issues still exist:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of service at least 15 days before the hearing of the <i>Notice of Hearing</i> on: <ol style="list-style-type: none"> a. Richard Estrada (guardian/maternal grandfather) b. Jacqueline Estrada (guardian/maternal grandmother)
Cont. from 091216			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	x	
<input type="checkbox"/>	Aff.Mail	x	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: SEF
			Reviewed on: 10/17/2016
			Updates:
			Recommendation:
			File 9- Leos

Attorney: Lisa Horton (for Zepure "Zeppy" Attashian – Executor)

**Amended Petition for Approval of Waiver of Account, Report of Executor,
Allowance of Executor's Statutory Fees, Allowance of Attorneys Statutory
Fees, Allowance of Executor's Extraordinary Compensation and For Final
Distribution**

DOD: 11/27/2014	ZEPURE "ZEPPY" ATTASHIAN , executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	Petitioner was appointed Special Administrator on 9/2/2015 for the sole purpose of entering in a sales contract for decedent's real property. All net funds received were to be placed into a blocked account. \$35,758.90 were deposited into blocked account on 10/14/2015 for sale of real property located in Clovis, CA.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory		
<input checked="" type="checkbox"/> PTC		
<input checked="" type="checkbox"/> Not.Cred.	Accounting is waived	
<input checked="" type="checkbox"/> Notice of Hrg	Corrected I&A - \$375,003.50 POH - \$40,768.26 (\$35,764.76 is cash)	
<input checked="" type="checkbox"/> Aff.Mail	w/	
Aff.Pub.	Executor - \$6,000.00 (less than statutory)	
Sp.Ntc.		
Pers.Serv.	Executor X/O - \$2,000.00 (for sale of both decedent's real property pursuant to Local Rule 7.18(B))	
Conf. Screen		
<input checked="" type="checkbox"/> Letters 11/16/2015	Costs - \$2,061.24 (for filing, publication, property tax and probate referee fees)	
Duties/Supp		
Objections		
Video Receipt	Attorney - \$6,000.00 (less than statutory)	
CI Report	Closing - \$2,500.00	
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order	Distribution, pursuant to decedent's will, is to:	
Aff. Posting	Jessica L. Bongardt - \$15,203.52 cash, stock and real property	
Status Rpt	Suzanne Rosales - \$2,000.00 cash	
UCCJEA		
Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: SEF
		Reviewed on: 10/17/2016
		Updates:
		Recommendation:
		File 10- Bongardt

Attorney Jeffrey D. Simonian (for Executor Armen L. George)

Probate Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 4/10/2015	ARMEN L. GEORGE , child, was appointed Executor with Full IAEA authority with bond of \$152,500.00 on 3/29/2016.	NEEDS/PROBLEMS/COMMENTS: Note: The instant estate expects distribution of assets from the <i>Estate of Raffi Leon George</i> , Case 04CEPR01552.
Cont. from 083016	Proof of Bond in the sum of \$152,500.00 was filed on 5/23/2016.	
Aff.Sub.Wit.	Letters issued on 5/23/2016.	
Verified		
Inventory	Pursuant to Probate Code § 8800(b) , <i>Final Inventory and Appraisal</i> is due 9/23/2016 .	1. Need final inventory and appraisal or current verified Status Report and proof of service pursuant to Local Rule 7.5(B),
PTC		
Not.Cred.		
Notice of Hrg	Minute Order dated 3/29/2016 from the hearing on the petition for probate set the matter for a Status Hearing on 8/30/2016 for filing of the final inventory and appraisal.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	Status Report filed by Attorney Simonian on 8/29/2016 for the previous Status Hearing states on 8/9/2016 a Partial #1 Inventory and Appraisal was mailed to Probate Referee Steven Diebert; as of 8/29/2016, it has not been returned by the Probate Referee; the real property to be appraised is to be distributed in connection with the Estate of Raffi Leon George, Case 04CEPR01552; the other assets of the estate are unknown at this time because they will consist of assets distributed from the Estate of Raffi Leon George, which has a hearing date of 11/29/2016 set for resolution of a Franchise Tax Board claim; once the Estate of Raffi Leon George is settled, a Final Inventory and Appraisal will be submitted to the Probate Referee for appraisal.	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		Reviewed by: LEG
UCCJEA		Reviewed on: 10/17/16
Citation		Updates:
FTB Notice		Recommendation:
		File 11- George

Petition for Letters of Administration; Limited Authority under IAEA

DOD: 12/14/12		<p>JODI SWAIN GALLAGHER, Daughter, is Petitioner and requests appointment as Administrator with Limited IAEA without bond, all funds to be placed into a blocked account.</p> <p>Petitioner is a resident of Las Vegas, NV.</p> <p>Limited IAEA – ok</p> <p>Decedent died intestate</p> <p>Residence: Clovis Publication: Business Journal</p> <p>Estimated value of estate: Real property: \$300,000.00 (Whittier Trust has indicated the estate's interest in the trust could be as little as \$150,000 or as high as \$600,000)</p> <p>Probate Referee: Rick Smith</p> <p>Petitioner states the sole purpose of opening this estate is to receive a distribution from the Clairice Benezra Trust. The trust has been being administered since before the decedent's death. There was litigation within the trust and other issues that have delayed the receipt and distribution of its assets. Currently, the Estate of Clairice Benezra, Nevada Case No. P061254 is open and awaiting assets which will pour into the trust. The trust is working to sell its remaining assets and deal with a 706 issue.</p> <p>Hence, the Helen Swain Estate is being opened to receive asset from a trust, which is waiting to receive asset from an estate via pour-over will.</p> <p>Many things will need to occur before assets are distributed to this estate. However, the institutional trustee appears to be currently charging the trust \$50,000/year to administer the \$300,000 it is holding in reserve pending the assets pouring into it. When Petitioner objected, the trustee responded that a personal representative needed to be appointed.</p> <p>Since there are no assets to pay a bond premium from, combined with the fact that the assets realistically may not be received for years, Petitioner requests the Court order that any and all assets received be deposited into a blocked account in lieu of requiring a bond at this time.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 9/26/16:</u> Counsel requests additional time.</p> <p>As of 10/17/16, nothing further has been filed.</p> <p>The following issues remain noted re the petition for reference:</p> <p><u>SEE PAGE 2</u></p>	
Cont. from 062016, 080116, 092616				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Page 2 – NEEDS/PROBLEMS/COMMENTS:

1. Heir Judy Swain appears to have been given notice at a business address (“Bamboo 2 U” in Leucadia, CA). The Court may require clarification re use of this address.
2. It is unclear from the description in the petition and in the supplement whether the estate is expected to receive and consist of real property or cash or other assets. Need clarification.
3. Petitioner is a resident of Las Vegas, NV. The Court may require waivers of bond from the two other heirs, Judy Swain and James Swain, or bond in an appropriate amount subject to #2 above.
4. The Court may require clarification regarding the status of the referenced pending cases in Nevada and the estimated time frame for closing this estate with reference to Probate Code §12200.

Note: If granted, the Court will set status hearings as follows:

- Monday, December 12, 2016 for filing of bond, if required, or receipt for blocked account.
- Monday, March 27, 2017 for filing of Inventory and Appraisal
- Monday, December 4, 2017 for filing first or final account

Petitioner: Jose Mendez (pro per)

Petitioner: Myda Batrez (pro per)

Petition for Appointment of Guardian of the Person

		TEMPORARY EXPIRES 10/24/16	NEEDS/PROBLEMS/COMMENTS:
		JOSE MENDEZ , maternal great-grandfather and MYDA BATREZ , maternal aunt, are petitioners. Please see petition for details.	Continued from 8/22/16. Minute order states Diana Herdia represents that the paternal grandparents of Adriana are Estefania and Miguel Vizcaino, and the paternal grandparents of Elvira are unknown to her. She further represents that Miguel Vizcaino, father of Adriana, is in Mexico and she attempted to contact him via Facebook, and Jesus Garcia, father of Elvira, is in Tijuana. As of 10/17/16 the following issues remain: Note: If the Court does not dispense with notice will need proof of personal service of the Notice of Hearing along with a copy of the Petition or consent and waiver of notice on: <ul style="list-style-type: none"> a. Miguel Vizcaino (father of Adriana) b. Jesus Garcia (father of Elvira) And proof service (either personal or by mail) of the Notice of Hearing along with a copy of the Petition or consent and waiver of notice on: <ul style="list-style-type: none"> a. Miguel Vizcaino (paternal grandfather of Adriana) b. Estefania Vizcaino (paternal grandmother of Adriana) c. Unknown paternal grandparents of Elvira d. Juan Heredia (maternal grandfather)
Cont. from 071816, 082216			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	W/	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 10/17/16
			Updates:
			Recommendation:
			File 13- Vizcaino/ Mendez

Petitioner: Lois Jane Robinson (Pro per – Maternal great-grandmother)

Petition for Appointment of Guardian of the Person

		<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
		LOIS JANE ROBINSON , maternal great-grandmother, is petitioner.	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	x	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report	x	
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			1. Need <i>Notice of Hearing</i> . 2. Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the petition <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence for: a. Donovan McLaughlin (father) 3. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the petition <u>or</u> consents and waivers of notice <u>or</u> declarations of due diligence for: a. Paternal grandfather (unknown) b. Mary McLaughlin (paternal grandmother) c. Maternal grandfather (unknown) d. Carlyn Myers (maternal grandmother) 4. Item 3a of UCCJEA does not include minor's residence information for the past five years. Need minor's residence from 2011 through 2014.
			Reviewed by: SEF
			Reviewed on: 10/17/2016
			Updates:
			Recommendation:
			File 15- McLaughlin

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under the IAEA

DOD: 4/20/2016		JOHN GONZALES , son and named executor without bond, is petitioner. Full IAEA – o.k. Will dated 6/10/2014 Residence: Fresno Publication: Fresno Business Journal Estimated value of Estate: Personal property \$ 10,000.00 Annual gross income: \$ 0.00 Real property: \$ 200,000.00 Total: \$ 210,000.00 Probate Referee: Steven Diebert	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> If granted, the Court will set status hearings as follows: <ul style="list-style-type: none"> • Tuesday, March 28, 2017 for filing Inventory and Appraisal • Tuesday, January 9, 2018 for filing the first account or petition for final distribution Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			S/P
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Petn Admin			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: SEF

Reviewed on: 10/17/2016

Updates:

Recommendation: SUBMITTED

File 19- Gonzales

**Petition for Final Distribution on Waiver of Accounting, and for Allowance
of Statutory Attorney's Fees; Report of Administrator**

DOD: 10/21/2015		JEREMY PRESTON EVANS, administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Continued from 10/11/2016 Counsel will file receipts and submit a new order. As of 10/17/2016, no new documents filed and the following issues still exist: 1. Need receipts from distributees, for preliminary distribution of personal property. 2. Need new order. Pursuant to Local Rule 7.6.1A, all orders shall set forth all matters ruled on by the court, the relief granted and the names of persons, descriptions of property and/or amounts of money affected with the same particularity required of judgments in general civil matters. Monetary distributions must be stated in dollars and not as a percentage of the estate.	
		Accounting is waived		
Cont. from 101116		I&A - \$239,605.12		
<input type="checkbox"/>	Aff.Sub.Wit.	POH - \$42,020.47 (\$38,020.47 is cash)		
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory	Administrator - waives		
<input checked="" type="checkbox"/>	PTC	Costs - \$1,110.25 (filing and probate referee fees)		
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg	Attorney - \$7,792.00 (statutory)		
<input checked="" type="checkbox"/>	Aff.Mail	w/		
<input type="checkbox"/>	Aff.Pub.	Closing - \$500.00		
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.	Distribution, pursuant to intestate succession and preliminary distributions, of property on hand consisting of cash and a Chevy TrailBlazer, is to:		
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters: 2/25/16			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt	Jeremy Preston Evans 50% Jacob Phillip Lockie 50%		
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
				Reviewed by: SEF
				Reviewed on: 10/17/2016
			Updates:	
			Recommendation:	
			File 23- Lockie	

24 The Nellie V. Trantham Family Trust, Dated November 14, 2001

Case No. 16CEPR00701

Attorney Teixeira, J. Stanley (for Petitioner Charles Trantham)
Attorney Boyajian, Thomas M. (for Objector Cindy Busch)

Probate Status Hearing RE: Hiring of New Counsel and Agreement or Trial Setting

DOD: 1/18/09		<p>CHARLES TRANTHAM, Trustee, filed a Petition for Order Confirming Trust Assets on 7/5/16.</p> <p>CINDY BUSCH, Granddaughter, filed objections on 8/1/16.</p> <p>At hearing on 8/23/16, the matter was set for trial on 10/11/16.</p> <p>On 10/11/16,m the Court set this status hearing re hiring of new counsel and agreement or trial setting.</p> <p>Minute Order 10/11/16 states: The Court admonishes Cindy Busch that if new counsel is retained, that person must be present on 10/24/16.</p>	NEEDS/PROBLEMS/COMMENTS:
			<u>Note:</u> As of 10/11/16, nothing further has been filed. It appears counsel of record remains as reflected above.
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: skc
			Reviewed on: 10/17/16
			Updates:
			Recommendation:
			File 24- Trantham